

Transcend traditional retirement planning with technology that supports the needs of advisors and clients.

A complete, end-to-end retirement planning solution at the enterprise level.

Yesterday's planning strategies don't address today's retirement needs. Your clients face more risk, choices and complexity than any generation before. Tegra118's retirement solutions take financial planning to the next level for an engaging, highly personalized experience.

## Addressing Your Business Priorities



**Simulate retirement  
income scenarios**



**Elevate the  
planning experience**



**Support advisor and  
enterprise growth**



**Simplify workflow and  
practice management**



**Deliver greater  
scale and speed**

Proven | Scalable | Flexible | Secure

**Tegra118** 

Retirement Income Solutions for Wealth Management

# The next generation of retirement planning has arrived

Tegra118 technology incorporates powerful risk assessment tools, portfolio modeling at the holding level, and a fully automated transaction platform.



## Personalized Planning in Real Time

Turn abstract industry concepts into easily grasped numbers and visuals that provide clients an understandable, engaging, and personalized experience.



## Advanced Modeling and Analytics

Model annuities and insurance products at the actuarial level, directly inside the portfolio.



## Stress Test Portfolios

Demonstrate the effect multiple income risks can have on a client's target retirement income.



## Measure Volatility

Utilize Risk and Income Stability scores that reveal the portion of assets protected from market volatility.



Connect With Us

For more information, visit us at [www.tegra118.com](http://www.tegra118.com).